

India's fastest-growing revolutionary Ed-tech start-up, providing digital solutions to schools and institutions with various other facilities. The primary objective of company is to empower schools for an enriching experience.

# **Value Creation Modules**

## Sales Cycle Management

Managing the complete Sales lifecycle right from lead generation to sales conversion and sales order

#### Visit Management

Managing visits on new leads and existing parties which includes both Schools and Distributors

# **Expense Management**

Travel allowance to daily allowance are being calculated automatically and other expenses can be raised manually

## **Inventory Management**

Managing Inventory of all the products in the warehouse, considering real time order and returns

## **Performance Tracking**

Metric-based tracking of Sales team Target versus Achievement.

## **Intelligent Reporting**

MIS for all personas and business stakeholders

#### **Personas**



- Sales Team
- MIS team
- IT team
- Leadership Team

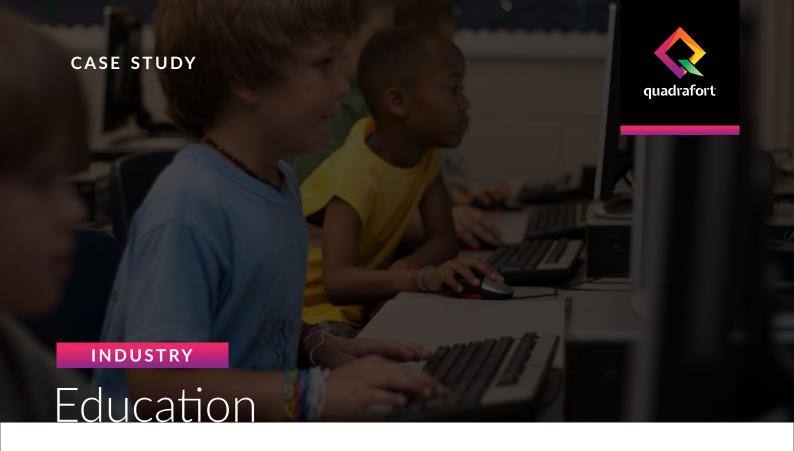
# **Products & Technologies Used**













**CHALLENGES** 

- No standard process for placing order with necessary details.
- **Duplicity of Schools and Distributors** causing manual errors
- Very high response time or application being crashed while creating reports
- Visits are being marked without starting
- No provision to create route plans which result in inefficient tracking of sales executives
- No Hierarchy approval process to verify the requests by sales executives

- Business related order form with filters that made sales order process easy
- Automated assigning of unique id and validations to check avoid any duplicity
- Reusability in code component and revamps algorithms to reduce time and space complexity
- Visit should only be marked when day has been logged in
- Setup relation between route plan and visits
- Real time reports and dashboards
- New Approval process modules to verify the changes made by junior to avoid wrong/junk data in the system



SOLUTION



**BENEFITS** 

- Saved substantial time for individual sales executives while placing the order and increased overall efficiency of users
- Fast and accurate reports being generated
- Efficient party onboarding process reducing the duplicity
- Better control over business by virtue of
- holistic real time reports and dashboards for business owners.
- Operational efficiencies by virtue of real time and data backed collaboration across
- Fast and efficient tracking of sales team and their incentives





