

## CASE STUDY



## INDUSTRY

# Distribution

An ISO 9001:2008 company, with its main office settled in Delhi, today distributes more than 1000 products, provided by some top-tier global brands, through its channel literally becoming a one-stop-source for different security-surveillance and IT-requirements with an absolute supremacy in IP CCTV-products, Biometric products, Access Control, Computer Hardware and Peripherals, Data Storage Solutions, Networking, Mobile Accessories, Audio and Multimedia products, Storage and Software products..

### Value Creation Modules

#### Automation of B2B and B2C Sales

SPANCO process automation with defined triggers and validations

#### Dealer/Distributor Onboarding & Attendance Management

Onboarding new dealers/ distributors by the RSOs & KYC check. Marking of attendance for RSOs

#### Integrations & Holistic reporting

Integration with SAP to fetch transactional data. Drillable reports and dashboards

#### Secondary Order Management

Capturing Secondary Orders by the RSOs through dealers

#### Visit Tracking

Automated DSR process with visit tracking backed by Geotagging

#### Retail Execution

Automated process of execution from planning the beat to completing the DSR

### Personas



- RSOs
- ASMs
- Zonal Managers
- National Coordinators
- Management Team

### Products & Technologies Used



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### CHALLENGES

- No proper reporting of team members availability
- No visibility of order by the channel partner
- No proper reporting of the sales team.
- No proper tracking of team's productivity in terms of dealer visit and order placement
- No unified view of customers and dealers
- No proper communication channel for internal collaboration between teams.
- Disintegrated systems

- Automated process of institutional sales.
- Automated retail execution process
- Integration with SAP for unified view of the data across platforms.
- 360-degree view of the customers and partners with the complete set of transactional data

- Validations to reduce the human errors
- Mobile app for the sales team to provide them better control over the business
- Easy and lean UI/ UX for better adoption of the system.
- Continuous training to support the seamless change management process.



### SOLUTION



### BENEFITS

- Unified view of customer and channel partner with all the transactional data points in single window for better decision making.
- Enhanced tracking of team productivity
- Real-time Order status
- Visibility of distributor inventory
- Product Performance in Market
- Empower sales team to sell more effectively with real-time reporting and data about customers, products, and orders.
- Enhanced retail execution process with defined validations to reduce any operational glitches
- Increased productivity of the sales team
- Better visibility and control in the business by virtue of the drillable reports and dashboards.